KSI Research

Equity Lunch

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index	Highest	Lowest	YTD %
5,142.82	5,320.90	5,135.52	(40.52)
-2.64%			

Published on 29 October 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,954	(0.97)	11.0	1.5
JCI	5,143	(2.64)	11.7	1.4
SSE Composite	3,647	(0.93)	16.3	1.4
TWSE	46,201	(1.77)	26.6	4.1
KLSE	1,615	0.08	14.0	1.5
ST - Times	5,412	0.25	18.5	1.7
Sensex	73,772	0.71	20.1	2.9
Hang Seng	23,107	0.05	11.7	1.2
Nikkei 225	64,479	0.82	20.3	2.8

Sectors	Latest	Chg%	YTD%
Basic Materials	1,320	(3.56)	(35.88)
Consumer Cyclicals	730	(2.75)	(40.46)
Energy	2,458	(2.73)	(44.81)
Financials	1,202	(1.75)	(22.45)
Healthcare	1,279	(1.72)	(38.04)
Industrials	1,299	(2.99)	(39.71)
Infrastructures	1,296	(3.78)	(51.47)
Cons. Non-Cyclicals	599	(2.04)	(25.06)
Prop. & Real Estate	685	(1.54)	(41.62)
Technology	4,827	(1.40)	(49.35)
Trans. & Logistics	1,550	(1.06)	(21.15)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	101.29	(1.45)	76.40
Gold (USD tr.oz)	4,046	(0.53)	(6.34)
Nickel (USD/MT)	15,605	(0.15)	(6.25)
Tin (USD/MT)	50,717	(1.45)	25.05
Copper (USD/lb)	665.65	(0.22)	17.15
Coal (USD/MT)	150.70	0.47	40.19
CPO (MYR/MT)	4,389	(1.46)	9.78

Currency	Last	Chg%	YTD%
USD-IDR	18,106	0.43	(7.82)
AUD-IDR	12,782	0.05	(12.81)
EUR-IDR	20,182	0.17	(3.06)
SGD-IDR	14,149	0.21	(8.33)
JPY-IDR	115	0.51	(7.13)
GBP-IDR	24,117	0.21	(7.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.61	(0.56)	25.40
15 Year	7.66	0.03	20.06
20 Year	7.68	1.51	17.98
30 Year	7.64	0.26	13.89

Source: Bloomberg LP

Note: All data taken from source at 12:14 PM | Nickel, Tin & Coal Prices Closed on 28/10/2026

Market Review (Session 1)

In session 1, JCI closed down -2.64% to the level of 5,142.82.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile with a tendency to weaken.

- BBRI: Price closed at 2,860 (-2.05%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,760 (-2.76%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 1,940 (-5.37%) and highest at 2,110 (+2.93%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: Price closed at 432 (-4.85%) and highest at 498 (+9.69%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Merdeka Gold Resources Tbk. (EMAS) has approved a US$11.4 million exploration budget for 2027 to conduct 50,000 meters of drilling at the Pani Gold Mine in Gorontalo following positive drilling results across Pani Deep, Pani Gap Area, and Kolokoa to expand mineral resources and test mineralization extensions.
- Four subsidiaries of PT. Sarana Menara Nusantara Tbk. (TOWR) namely Protelindo, IBST, SUPR, and Iforte have signed a credit facility extension agreement worth Rp2 trillion with PT. Bank CIMB Niaga Tbk. (BNGA), extending the loan tenor until October 31, 2027, as part of efforts to maintain infrastructure reliability and digital connectivity.

LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ISAT	1,465	(6.69)	(36.85)	47.25	1.10
BRPT	1,155	(6.48)	(64.68)	108.28	2.11
WIFI	940	(6.47)	(71.08)	4.99	1.46
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	24	2,540.4	(62.50)	28.59	0.59
BUMI	122	2,079.3	(66.67)	45.30	1.78
DEWA	232	412.4	(65.37)	9.44	2.20
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BBCA	5,050	747.9	(37.46)	622.54	0.73
BMRI	3,780	282.0	(25.88)	352.80	0.96
TLKM	1,990	257.3	(42.82)	197.13	1.07

Economic Calendar

Date		Event	Act	Prev	Frcst
Wednesday October 28 2026					
03:50 AM	US	API Crude Oil Stock Change OCT/23	-2.031M	-4.93M	-
02:00 PM	DE	GfK Consumer Confidence NOV	-30.8	-30.6	-32
06:00 PM	US	MBA 30-Year Mortgage Rate OCT/23	7.37%	7.41%	-
07:30 PM	GB	Autumn Budget	-	-	-
07:30 PM	GB	Autumn Forecast Statement	-	-	-
07:30 PM	US	Goods Trade Balance Adv SEP	$-134.9B	$-132.07B	$-108.0B
07:30 PM	US	Retail Inventories Ex Autos MoM Adv SEP	0.4%	0.1%	-0.1%
07:30 PM	US	Wholesale Inventories MoM Adv SEP	0.6%	0.5%	0.3%
09:30 PM	US	EIA Crude Oil Stocks Change OCT/23	-1.892M	-3.061M	-
09:50 PM	US	Atlanta Fed GDPNow Q3	3.3%	3.4%	-
Thursday October 29 2026					
01:00 AM	US	Fed Interest Rate Decision	4%	4%	4.0%
01:00 AM	US	FOMC Statement	-	-	-
01:30 AM	US	Fed Press Conference	-	-	-
12:00 PM	JP	Consumer Confidence OCT	35.0	35.4	35.6
07:30 PM	US	Core PCE Price Index MoM SEP		0.2%	0.3%
07:30 PM	US	GDP Growth Rate QoQ Adv Q3		2.2%	3.1%
07:30 PM	US	Personal Income MoM SEP		0.2%	0.3%
07:30 PM	US	Personal Spending MoM SEP		0.9%	0.3%
07:30 PM	US	Initial Jobless Claims OCT/24		194K	196.0K
08:15 PM	EA	Deposit Facility Rate		2.5%	2.5%
08:15 PM	EA	ECB Interest Rate Decision		2.65%	2.65%
08:45 PM	EA	ECB Press Conference	-	-	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Oct-26	10:00	VICI	RUPSLB	Marqen Hotel, Heritage Hall Lt. 2, Jl. Kembangan Selatan No. 2, Jakarta Barat
	13:00	LAPD	RUPSLB	Meeting Room Hotel Maia, Jl. HBR. Motik No. 4, Jl. Kebon Kacang Raya No. 27
	14:00	BBYB	RUPSLB	Gedung Pacific Century Place Lt. 23, Jl. Jendral Sudirman Kav. 52-53
	14:00	INAF	RUPSLB	IHLI Bio Farma Group
30-Oct-26	10:00	ARMY	RUPSLB	Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan
	10:00	BSML	RUPSLB	Royal Kuningan Hotel, Jl. Kuningan Persada No. 2 (Kav. 2)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
TSPC	Cash Dividend	30-Oct-26	02-Nov-26	03-Nov-26	20-Nov-26	75	3.00%
SIDO	Cash Dividend	02-Nov-26	03-Nov-26	04-Nov-26	20-Nov-26	10	3.05%
JPFA	Cash Dividend	05-Nov-26	06-Nov-26	09-Nov-26	12-Nov-26	90	4.97%
UNTR	Cash Dividend	05-Nov-26	06-Nov-26	09-Nov-26	23-Nov-26	430	1.68%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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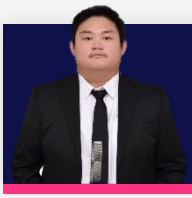
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