KSI Research

# Equity Lunch

KIWOOM SEKURITAS INDONESIA

| Jakarta Composite Index | Highest | Lowest | YTD % |
|---|---|---|---|
| 5,032.44 | 5,116.01 | 4,979.34 | (41.80) |
| -1.29% | | | |

Published on 30 October 2026

| Indices | Latest | Chg% | P/E | PBV |
|---|---|---|---|---|
| KOSPI | 5,690 | (4.17) | 10.9 | 1.5 |
| JCI | 5,032 | (1.29) | 11.3 | 1.4 |
| SSE Composite | 3,636 | (0.41) | 16.1 | 1.4 |
| TWSE | 45,255 | (2.40) | 26.2 | 4.1 |
| KLSE | 1,612 | 0.07 | 14.0 | 1.5 |
| ST - Times | 5,376 | (0.36) | 18.4 | 1.7 |
| Sensex | 74,307 | 0.21 | 20.4 | 2.9 |
| Hang Seng | 23,343 | 1.68 | 11.6 | 1.2 |
| Nikkei 225 | 63,196 | (2.26) | 20.5 | 2.8 |

| Sectors | Latest | Chg% | YTD% |
|---|---|---|---|
| Basic Materials | 1,266 | (3.13) | (38.51) |
| Consumer Cyclicals | 722 | (1.39) | (41.16) |
| Energy | 2,404 | (1.63) | (46.02) |
| Financials | 1,191 | (0.42) | (23.14) |
| Healthcare | 1,279 | 0.16 | (38.05) |
| Industrials | 1,261 | (1.26) | (41.49) |
| Infrastructures | 1,253 | (2.90) | (53.10) |
| Cons. Non-Cyclicals | 593 | (0.93) | (25.86) |
| Prop. & Real Estate | 664 | (2.34) | (43.38) |
| Technology | 4,767 | (0.22) | (49.97) |
| Trans. & Logistics | 1,513 | (2.78) | (23.07) |

| Commodities | Latest | Chg% | YTD% |
|---|---|---|---|
| Oil (USD/bbl) | 103.17 | 1.15 | 79.68 |
| Gold (USD tr.oz) | 4,003 | (0.45) | (7.31) |
| Nickel (USD/MT) | 15,536 | (0.44) | (6.67) |
| Tin (USD/MT) | 49,697 | (2.01) | 22.54 |
| Copper (USD/lb) | 657.15 | (0.47) | 15.65 |
| Coal (USD/MT) | 150.15 | (0.36) | 39.67 |
| CPO (MYR/MT) | 4,440 | 1.12 | 11.06 |

| Currency | Last | Chg% | YTD% |
|---|---|---|---|
| USD-IDR | 18,149 | (0.09) | (8.04) |
| AUD-IDR | 12,779 | (0.12) | (12.79) |
| EUR-IDR | 20,301 | (0.48) | (3.62) |
| SGD-IDR | 14,207 | (0.32) | (8.71) |
| JPY-IDR | 115 | (0.21) | (7.47) |
| GBP-IDR | 24,290 | (0.60) | (7.79) |

| Government Bonds | Yield% | Chg% | YTD% |
|---|---|---|---|
| 10 Year | 7.65 | 0.14 | 25.96 |
| 15 Year | 7.68 | 0.09 | 20.51 |
| 20 Year | 7.71 | 0.34 | 18.43 |
| 30 Year | 7.66 | (0.22) | 14.20 |

*Source: Bloomberg LP*

*Note: All data taken from source at 12:42 PM | Nickel, Tin & Coal Prices Closed on 29/10/2026*

## Market Review (Session 1)

In session 1, JCI closed down -1.29% to the level of 5,032.44.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBNI: Price closed at 3,290 (+1.54%) and still bullish. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: Price closed at 920 (-4.17%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level. Beware if the price breaks below the next support at 900.
- SSMS: Price closed at 965 (-2.03%) and still above the support level. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: Price closed at 1,895 (-1.56%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Vale Indonesia Tbk. (INCO) posted a net profit of USD147 million for the period ending September 30, 2026, surging 180.55% YoY from USD52.45 million, supported by a 27% increase in Ytd revenue to USD896 million driven by stronger operational performance, higher production volume, and increased nickel ore sales.
- PT. Solusi Sinergi Digital Tbk. (WIFI) or SURGE recorded a 192% YoY increase in nine-month 2026 revenue to Rp2.96 trillion, driven by a 766% YoY surge in FTTH revenue and a 491% QoQ jump in IRA - Internet Rakyat 5G fixed wireless access (FWA) revenue to Rp139.6 billion, pushing net consolidated profit up 96% to Rp648.4 billion.

## LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|---|---|---|---|---|---|
| PGAS | 1,335 | 9.88 | (30.10) | 32.36 | 0.69 |
| GOTO | 24 | 4.35 | (62.50) | 28.59 | 0.58 |
| ASII | 4,790 | 2.13 | (28.51) | 193.92 | 0.71 |
| **Top Losers** | **Last** | **Chg%** | **YTD%** | **MC (T)** | **Beta** |
| BRPT | 1,070 | (6.96) | (67.28) | 100.31 | 2.17 |
| SCMA | 121 | (6.92) | (64.20) | 8.95 | 1.38 |
| CUAN | 382 | (6.83) | (83.68) | 42.94 | 2.09 |
| **Top Volume** | **Last** | **Volume (Mn)** | **YTD%** | **MC (T)** | **Beta** |
| GOTO | 24 | 13,047.1 | (62.50) | 28.59 | 0.58 |
| BUMI | 118 | 1,770.6 | (67.76) | 43.82 | 1.80 |
| DEWA | 220 | 324.7 | (67.16) | 8.95 | 2.22 |
| **Top Value** | **Last** | **Value (Bn)** | **YTD%** | **MC (T)** | **Beta** |
| BBCA | 4,980 | 703.4 | (38.33) | 613.91 | 0.70 |
| BBRI | 2,770 | 431.0 | (24.32) | 419.82 | 0.98 |
| BMRI | 3,710 | 335.6 | (27.25) | 346.27 | 0.94 |

## Economic Calendar

| Date | | Event | Act | Prev | Frcst |
|---|---|---|---|---|---|
| Thursday October 29 2026 | | | | | |
| 01:00 AM | US | Fed Interest Rate Decision | 4% | 4% | 4.0% |
| 01:00 AM | US | FOMC Statement | - | - | - |
| 01:30 AM | US | Fed Press Conference | - | - | - |
| 12:00 PM | JP | Consumer Confidence OCT | 35.0 | 35.4 | 35.6 |
| 07:30 PM | US | Core PCE Price Index MoM SEP | 0.3% | 0.3% | 0.3% |
| 07:30 PM | US | GDP Growth Rate QoQ Adv Q3 | 3.4% | 2.2% | 3.1% |
| 07:30 PM | US | Personal Income MoM SEP | 0.2% | 0.3% | 0.3% |
| 07:30 PM | US | Personal Spending MoM SEP | 0.5% | 0.9% | 0.3% |
| 07:30 PM | US | Initial Jobless Claims OCT/24 | 194K | 195K | 196.0K |
| 08:15 PM | EA | Deposit Facility Rate | 2.5% | 2.5% | 2.5% |
| 08:15 PM | EA | ECB Interest Rate Decision | 2.65% | 2.65% | 2.65% |
| 08:45 PM | EA | ECB Press Conference | - | - | - |
| Friday October 30 2026 | | | | | |
| 06:30 AM | JP | Unemployment Rate SEP | 2.4% | 2.5% | 2.60% |
| 10:00 AM | JP | BoJ Interest Rate Decision | 1.25% | 1.25% | 1.25% |
| 04:00 PM | DE | GDP Growth Rate QoQ Flash Q3 | | 0.3% | 0.0% |
| 04:00 PM | DE | GDP Growth Rate YoY Flash Q3 | | 1% | 1.0% |
| 05:00 PM | EA | GDP Growth Rate QoQ Flash Q3 | | 0.6% | 0.1% |
| 05:00 PM | EA | GDP Growth Rate YoY Flash Q3 | | 1.2% | 1.1% |
| 07:30 PM | US | Employment Cost - Benefits QoQ Q3 | | 1% | 0.7% |
| 07:30 PM | US | Employment Cost - Wages QoQ Q3 | | 0.9% | 0.8% |
| 07:30 PM | US | Employment Cost Index QoQ Q3 | | 0.9% | 0.7% |
| 08:00 PM | DE | Inflation Rate YoY Prel OCT | | 3.3% | 3.1% |

*Source: Trading Economics*

## RUPS

| Date | Time | Company | Event | Place |
|---|---|---|---|---|
| 30-Oct-26 | 10:00 | ARMY | RUPSLB | Apartemen Ambassade Residences, Jl. Denpasar Raya Kav. 5-7, Karet, Kuningan |
| | 10:00 | BSML | RUPSLB | Royal Kuningan Hotel, Jl. Kuningan Persada No. 2 (Kav. 2) |

## DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Ammount (IDR)/Share | Dividend Yield |
|---|---|---|---|---|---|---|---|
| TSPC | Cash Dividend | 30-Oct-26 | 02-Nov-26 | 03-Nov-26 | 20-Nov-26 | 75 | 3.01% |
| SIDO | Cash Dividend | 02-Nov-26 | 03-Nov-26 | 04-Nov-26 | 20-Nov-26 | 10 | 3.11% |
| JPFA | Cash Dividend | 05-Nov-26 | 06-Nov-26 | 09-Nov-26 | 12-Nov-26 | 90 | 5.19% |
| UNTR | Cash Dividend | 05-Nov-26 | 06-Nov-26 | 09-Nov-26 | 23-Nov-26 | 430 | 1.75% |
| CNMA | Cash Dividend | 06-Nov-26 | 09-Nov-26 | 10-Nov-26 | 19-Nov-26 | 4 | 5.56% |

## IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|---|---|---|---|---|---|
| - | - | - | - | - | - |

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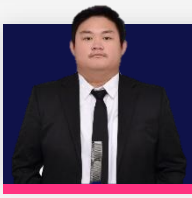
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